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SCOPE OF SERVICES

Membership Term		
Term	12 Months, with automatic renewal	
Cancellation	Any time with 30 days' notice	
Cancellation True-up	True-up payment is owed if amount paid during membership term is less than the pro-rated use of projects	
Membership Fee		
Payment	1 st of each month by ACH	
Advances	Filing fees and other out of pocket costs are paid separately by ACH	
PROJECTS		
Use	Unused projects can be carried into a new membership term up to 2x the number of projects available in the plan.	
Classification	We determine initial classification and evolution of projects	
Typical Value	3 Minor = 1 Major	
	3 Major = 1 Complex	
Tracking	We track project usage during membership term	



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Typical Classification of Projects			
Minor	Major	Complex	
Standard Practice Assessment	Advanced Practice Assessment	Complex Practice Assessment	
Standard Regulatory Guidelines (1-2 minor projects)	Advanced Regulatory Guidelines/Memorandum	Complex Regulatory Guidelines/Memorandum	
Standard Business Disputes	Advanced Business Disputes	Complex Business Disputes	
Standard Ownership Documentation	Advanced Ownership Documentation	Complex Ownership Documentation	
Contract Review (no negotiations)	Contract Review (with negotiations)	Complex Contract Review (with negotiations)	
Standard Whiteboard Meeting	Advanced Whiteboard Meeting	Mergers & Acquisitions	
Drafting Standard Base Contracts	Drafting Advanced Contracts	Private Offerings	
Trademark Applications (does not include contests or office actions)	Trademark Applications (includes contests or office actions)		
Standard Entity Formation (does not include succession planning)	Business Succession Planning & Documentation		
Standard Letter of Intent	HIPAA Compliance Documentation		

For more information please contact ByrdAdatto at <u>AccessPlus@byrdadatto.com</u>

